



### Disclosure of Material Information Form

Date	16 <sup>th</sup> of February 2021	
Name of the Listed Company	National Bank of Kuwait (S.A.K.P)	
Material Information	Issuer	“NBK Tier 1 Limited” Special Purpose Company- established in Dubai International Financial Centre
	Guarantor	National Bank of Kuwait (S.A.K.P)
	Issuance Type	Perpetual Capital Securities included in the Additional Tier 1 Capital
	Issuing Jurisdiction	United Arab of Emirates - DIFC
	Guarantor’s Rating	A <sup>1</sup> by Moody’s A by Standard & Poor’s AA- by Fitch
	Issuance’s Rating	Baa3 by Moody’s
	Listing Venue	Irish Stock Exchange (trading as Euronext Dublin)
	Global Coordinators	Citigroup Global Markets Limited, HSBC Bank plc, J.P. Morgan Securities plc, Standard Chartered Bank, UBS AG London Branch and Watani Investment Company (K.S.C.C.)
Joint Lead Managers	Citigroup Global Markets Limited, HSBC Bank plc, J.P. Morgan Securities plc, Standard Chartered Bank, UBS AG London Branch and Watani Investment Company (K.S.C.C.)	
Significant Effect of the material information on the financial position of the company	Enhancing capital adequacy ratios.	

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts. If a listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.